

SHOW ME PACE



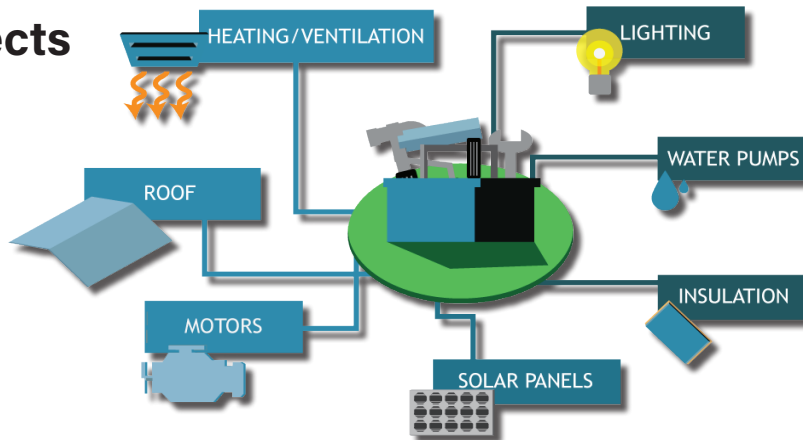
238 East High St.,
3rd Floor
Jefferson City, MO 65101
573-616-1046
jan@moenergy.org
www.ShowMePace.org

Economic development through open-market financing for energy efficiency, water conservation and renewable energy projects

PACE = Property Assessed Clean Energy

an innovative alternative way for property owners to pay for energy and water projects

Eligible projects



PACE financing is available for:
Commercial
Industrial
Agricultural
Non-profits
Govt. facilities

Annual energy savings must exceed annual assessment increases cash flow and value of the building

Financing provided by Show Me PACE funding partners:



- can pay for 100% of a project's costs
- is all private capital - no taxpayer funds
- is on-demand cash
- has a fixed interest rate
- is repaid with an annual assessment over a term of up to 20 years
- is considered "off-book" on a firm's balance sheet
- does not require personal guarantees or out-of-pocket equity investment
- can stay with the building upon sale
- doesn't require first payment until 12-24 months after closing

Financing approvals are simple! To qualify, PACE projects must:

- be permanently affixed to the property
- reduce energy or water consumption or create renewable energy on the property
- save more money than the cost of project
- be located in a participating municipality



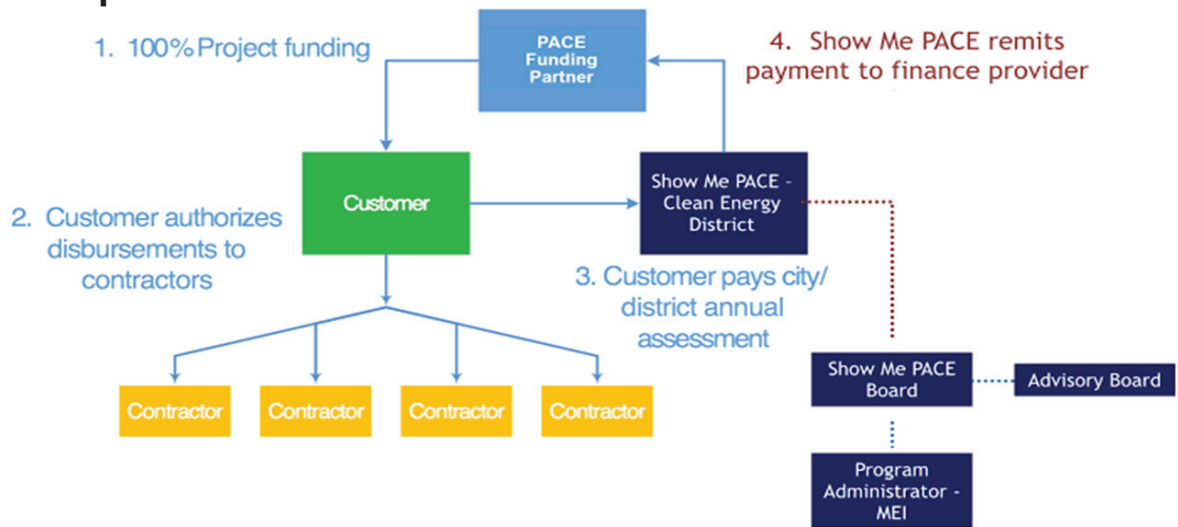
Role of local government

- Municipality passes ordinance allowing Show Me PACE to operate in their jurisdiction
- Municipality enters into a cooperative agreement with Show Me PACE
- Municipality may appoint a representative to serve on the Show Me PACE Advisory Board (that meets annually)
- Show Me PACE uses third-party collection of assessment to avoid burden on county collectors



No obligation, exposure or liability for municipality

How the PACE process works



Show Me PACE Lenders



PACE Equity

TWAIN
FINANCIAL PARTNERS

CLEANFUND
Commercial PACE Capital

GREENWORKS
LENDING

What makes Show Me PACE unique?

- nonprofit with low fees
- on-demand cash
- open market program
- requires lender consent
- third-party collection
- transparent

Learn more at our website www.showmepace.org or contact Program Manager Jan Schumacher jan@moenergy.org, 573-616-1046


SMP FEES

<\$500,001 = 1.25% w/ \$3,125 Min.*

>\$500,001 = 1% w/ \$20,000 Cap*

Annual Collection Capped at \$500

*FOR STANDARD CONTRACTS

SHOW ME PACE  is a clean energy district administered by the Missouri Energy Initiative, a nonpartisan, nonprofit association of public and private sector energy entities. MEI works to increase support for energy-related economic development, innovation and education.

MEI
MissouriEnergyInitiative